

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

30/09/2018

To: Hong Kong Exchanges and C	Clearing Limited			
	BBI Life Sciences Corporate 7/10/2018	cion	<u> </u>	
I. Movements in Authorised Shar	re Capital			
1. Ordinary Shares				
(1) Stock code : <u>1035</u>	Description : Ordinary	Shares		
Balance at close of preceding mo	No. of ordinary shares nth 2,000,000,000	Par value ( <i>HK\$</i> )  0.01	Authorised share capital (HK\$) 20,000,000	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	2,000,000,000	0.01	20,000,000	
(2) Stock code : N/A	Description : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mo	nth			
Increase/(decrease)		-		
Balance at close of the month				

Stock code:	N/A	Description	on: N/A		
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding mo	onth _			
Increase/(decrease	e)	_		_	
Balance at close o	f the month				
		_	_		
3. Other Classe	s of Shares	_			
	s of Shares N/A	Description	on: N/A		
3. Other Classe			on: N/A  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
3. Other Classe	N/A		No. of other	(State	•
3. Other Classe Stock code:	N/A  f preceding mo		No. of other	(State	•

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference		
_			shares	No. of other classes of shares	
Balance at close of preceding month					
_	546,949,194 N/A		N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	546,949,194	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share						No. of new shares
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement d	pursuant thereto	pursuant thereto		
(dd/mm/yyyy) and					_	as at close of the
class of shares	~ .		~			month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on 04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,188,609
	INII	INII	NII	NII	NII	0,188,009
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018						
Exercise Price:						
HK\$3.23						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,381,000
(Note 1)						
( ,						
			Total A. (Or	dinary shares)	Nil	
				erence shares)	N/A	
			(1101)	(Other class)	N/A	
Total form do	- 41 41- C			(Other class)	1 1/ 1 1	
Total funds raised during	g the month from	in exercise of	NI:1			
options (State currency)			Nil			

Convertibles (i.e. Convertible i					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
ass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		at close of the month
1. N/A	<u> </u>		11101141			
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
	<u> </u>					
Stock code (if listed)						-
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( / / )					
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares issuable						
(Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
	<del></del>					
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ond)	nonti ahanaa\ NT!1		
				nary shares) Nil ence shares) N/A		-
				Other class) $N/A$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

uran	under Snare Option Schemes)		
if appl	articulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
	strates (tvote 1)		
2	NT/A		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	( / / )		
	shares (Note 1)		
			-
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(Other crass)	14/74	

	Other Movements in 1	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T/4	NT/ 1
						N/A	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			-				
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mill/yyyy)			N/A	N/A
							_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)			
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / / (dd/mm/yyyy)	)	N/A	N/A
	Class of shares issuable(Note 1)			
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
	EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
	Total E. (Ordinary s (Preference s (Other	share		<u> </u>
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	Nil	
		(2)	N/A	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares	N/A			

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share  $\overline{\text{Capital"}}$ ).)

Remarks (if any):
Submitted by: Wang Qisong
Title: Executive Director (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.